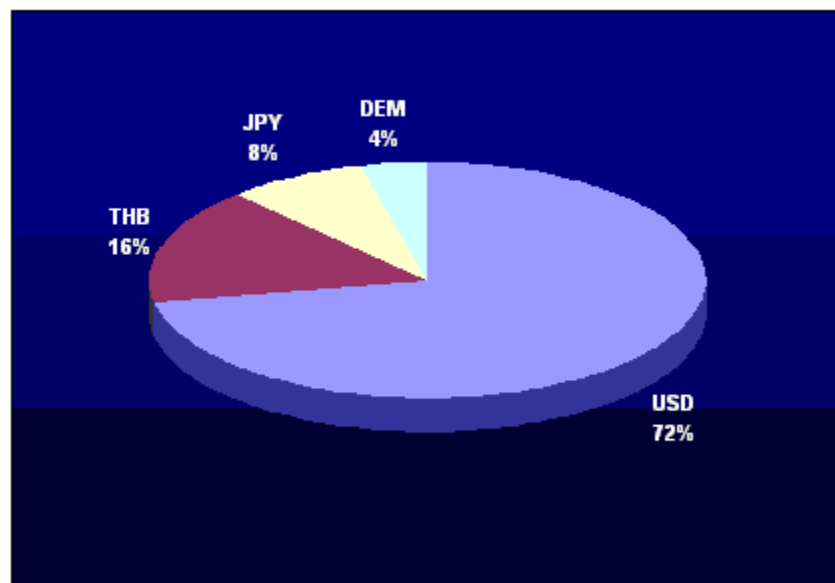


ตารางประกอบ

SCC Average Interest Rates On Outstanding Loans		
	Baht Loans	Foreign Loans
Short-term debt	Minimum Overdraft Rate (MOR)	LIBOR + 1.4%
Long-term	Minimum Lending Rate (MLR) + 0.5%	LIBOR + 0.5%

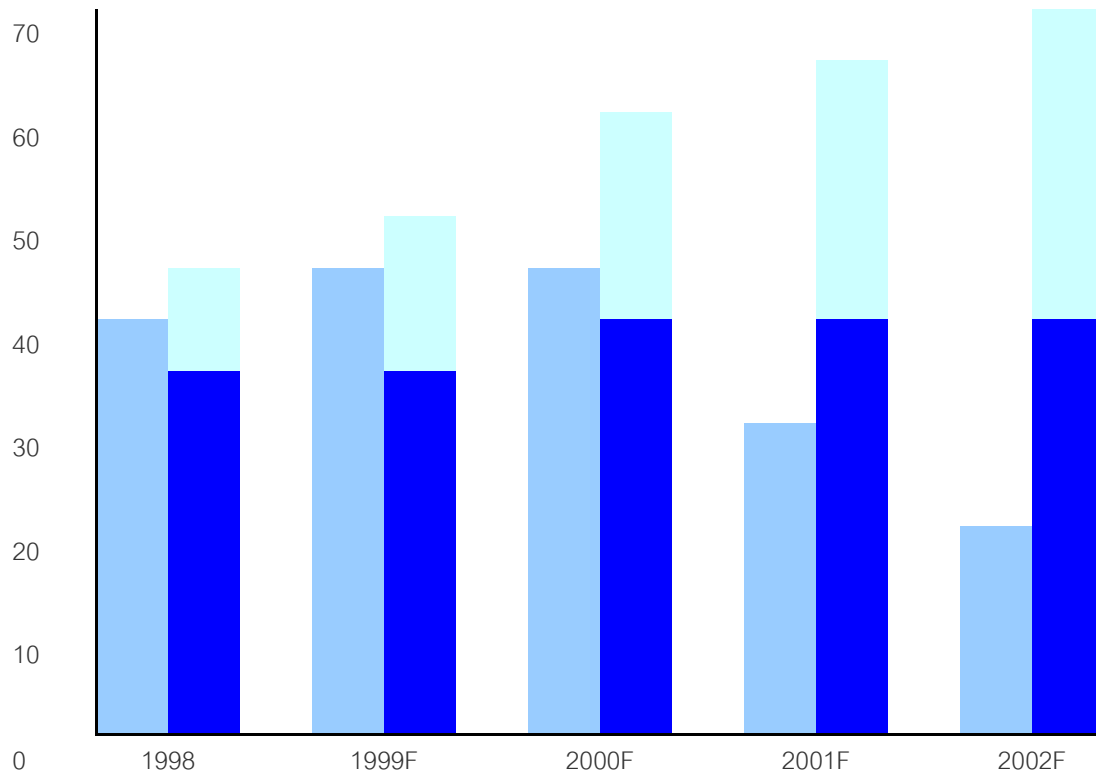
Breakdown by Currency



Debt Service Schedule By Major Currencies*				
millions of relevant currency	1999	2000	2001	2002
Thai baht	11,592	15,179	15,586	14,029
US Dollars	918	798	545	345
Japanese Yen	22,708	25,110	21,504	10,544
DEM	52	168	157	154

*Includes principal and interest.

Debt Service Schedule vs. Export Revenues



	Foreign Debt Service
	SCG Export Revenues-affiliates
	SCG Export Revenues-consolidated

Forecast Leverage and Coverage Ratios					
	1998	1999	2000	2001	2002
Debt/ Equity	4.3x	5.2x	4.1x	2.6x	1.5x
EBITA/ Interest	1.8x	2.4x	2.8x	3.9x	6.5x

Breakdown by Borrower and Tenor

